

Office of the Public Trustee
Administration Fee Rates For Decedent's Estates (subject to change without notice)
 On and after January 1, 2006
Updated May 2009

File Opening Fee	\$75
Capital Receipts	
Internal transfer from dependent adult/incapacitated person – cash on hand	2%
Receipts other than internal transfer	
On the first \$250,000 of capital received	4%
On the next \$250,000 of capital received	3%
On the balance over \$500,000 of capital received	1.75%
Bequest and "in specie" distribution of non-cash items will be added to the total Capital	
Capital Fees: Greater of fees calculated or \$500 (See Note 1)	
Revenue Receipts	
On revenue received	5%
On rental income collected by an agent	1%
Legal Fee (see Note 2)	
On the first \$10,000 of capital received	2.5%
On the next \$90,000 of capital received	2%
On the next \$100,000 of capital received	1.5%
On the balance over \$200,000 of capital received	1%
Other Charges	
Fee on postage, photocopies and faxes	2% of the total administration fee
Initial investigation fee	\$150/half day
Income Tax Fee	
Terminal T1 Return	\$25-\$75
Estate T3 Return	\$40-\$75
Clearance Certificate	\$30-\$50
Adjusted Cost Base letter	\$10
Time charge for large estates	\$60/Hour
Fee for assets distributed in specie	
Transfer of land	\$250/transfer
Vehicle registration	\$50/vehicle
All other property distributed in specie, including transfers of share certificates	\$35/distribution
GST	On or after January 2009, 5% of the total fee (including the postage fee) On or after July 1, 2006, 6% of the total fee (including the postage fee) 7% up to and including June 30, 2006

Note 1: Legal fees are not charged where the \$500 minimum capital fee applies.

Note 2: Legal fees will not be charged on an Election or a Ministerial Order.